



SPB Wallet

User Manual



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OVERVIEW

Everybody has a lot of sensitive, business critical and useful information we want to keep secret from others and to have this sensitive information readily available. It could be credit card numbers, administrative accounts in the corporate network, passwords for website access and much more. If you rely on your memory, it will become very difficult, because you cannot remember all of these numbers, passwords and any other kind of information you need on a daily basis. The goal of SPB Wallet is to give you a safe, secure and convenient storage location for all of this important and business critical information, providing you with quick and easy access to data on both your Device and Desktop PC. Data synchronization between multiple devices and desktops is supported.

Software Features

Secure Storage for Sensitive Information

All of the data is stored in an encrypted password protected file. A strong AES 256bit algorithm is used for encryption. This means that the correct password has to be used to get access to any sensitive information. To be fully protected the following features are used:

- String AES 256 bit encryption. You can find more information about AES at: http://en.wikipedia.org/wiki/Advanced_Encryption_Standard
- Automatic wallet locking.
- Logon panel to protect from keyloggers.
- On your Desktop, the automatic clipboard cleanup allows you to clean up the clipboard automatically when you quit from the wallet. This feature will clean up only the data which was copied from the SPB Wallet to your clipboard.
- Special engine to protect the wallet data from 'Phishing' scams and fraudulent on your desktop

Real Card Data Representation

SPB Wallet cards are designed to look like the cards we use on a daily basis. There are two ways to represent your data. The standard list with card field values and the real card graphic view (all the most important and useful information is represented in the graphic view).

Versions for Handheld Devices and Desktop

SPB Wallet is available for Apple iPhone, Windows Mobile Professional and Standard, Symbian S60, and Windows Desktop. All of SPB Wallet main features are implemented in those versions.





Importing Wizard from Other Wallets

SPB Wallet, on Desktop PC, has the ability to import data from other wallet-type-applications, including:

- eWallet.
- FlexWallet.
- CodeWallet.
- SplashID.
- Handy Safe.
- Custom CSV.

During the import, cards from other wallets are linked to predefined templates by a special matching engine automatically. All you need is just to provide the exported file from another wallet to the SPB Wallet Importing Wizard and then follow the instructions.

Customizable Cards and Templates

SPB Wallet, on your Desktop, provides improved card and template customization. You can customize the fields used in the template and their types, graphic view of the card template, font family and color used for the particular label, label position, card background, corners, etc. If needed, you can not only insert the graphic card view from a template, but customize the certain card view. Creation of a template based on another template is also supported. You can import and export templates, so as to share them with other users. You can also search and download at no cost templates or ask SPB Wallet team to make a new template for you at:

<http://spb.com/products/wallet/templates>

Predefined Templates, Icons and Graphics

SPB Wallet not only gives you more than 60 predefined templates for all kinds of information you may need in your daily life, but also gives you lots of icons and graphics you can use for the creation of your own cards. Localized templates are also provided with the localized version of SPB Wallet.

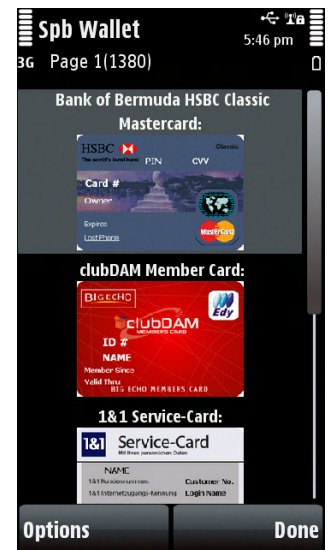
Online Templates Gallery

SPB Wallet templates gallery is a large collection of over 7000 cards templates that can be downloaded and used at no cost. You can search for the templates you need. If you didn't find it you can request to make a new template for your card free of charge.

Smart Card Fields

Quite often you do not need information as such but you may in fact want to further use that information. There is a number of specific operations you can do with your card directly from SPB Wallet just by clicking the appropriate card field or choosing an operation from the context menu such as:

- Make a phone call or send a text message.
- Go to a website.
- Send an Email.





- Copy data from a field into the clipboard (on your Desktop).

Password Generator

The Password Generator creates random passwords that are highly secure and extremely difficult to crack or guess due to an optional combination of lower and upper case letters, numbers and punctuation symbols.

Quick Search

SPB Wallet provides the capability for a quick card search (by card name, notes, and fields). Please note that you do not need to press any button to start your search, the result is shown while you are entering your search criteria.

Backup

Use the backup feature, on your Desktop, to make a copy of your wallet data so that this additional copy may be used to restore the original after a data loss event. All backup copies of the wallet have a backup date/time part in their file names, so it will be easy for you to find a backup when you need it.

Integration with Internet Explorer & Firefox

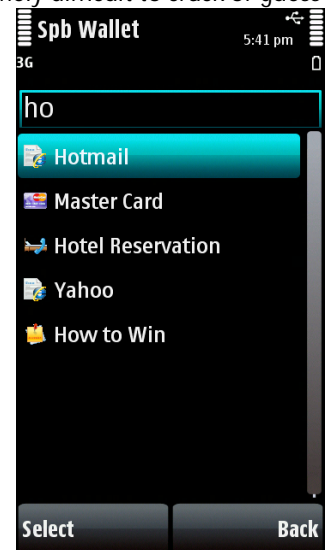
The SPB Wallet, on your Desktop, toolbar for Internet Explorer & Firefox provides some features to exchange data between your wallet and websites. This feature makes your surfing on the web easier. These are:

- Automatic card capturing to save user name and password of websites automatically when you sign in to any website that does not exist in your wallet.
- Capture card function. This feature can capture the entered user name, password, and URL of the opened page and create a corresponding card in SPB Wallet.
- List or tree view of the cards which have website addresses in your wallet to navigate and supply user names and passwords automatically.
- Password Generator to make a new strong password while registering at sites.
- Another powerful feature of SPB Wallet toolbar is the Fill Page button which fills currently opened web site user name and password fields if it present in a wallet.

Synchronization

SPB wallet allows you to synchronize your wallet between your device and Desktop. You need only to connect your device with a PC using the provided application suite that comes with your device (e.g. Nokia PC Suite for Nokia phones).

You also can synchronize your wallet with file share, folder, or Gmail over the cloud (synchronize your wallet with your Gmail account).





INSTALLATION

Installation of SPB Wallet is a very simple process and takes less than five minutes to complete. The following installation guide will help you.

System Requirements

Make sure your system meets the following minimum requirements before installation.

- Desktop version: Windows 2000 SP3+, 2003, XP, Vista
- Device version: S60 3rd Edition
S60 3rd Edition, Feature Pack 1
S60 3rd Edition, Feature Pack 2
S60 5th Edition



Installing

Download the SPB Wallet distribution file to a compatible PC. Connect your device then run the downloaded setup file and follow the onscreen instructions. Or you can transfer the .sisx setup file to your phone using a cable or wireless connection and run it on your device.

Registration

You will be able to use SPB Wallet until the end of the trial version period of 15 days from the first installation. If you have not registered SPB Wallet within this timeframe, you will need to do so to continue using it.

To obtain the serial number you need to purchase an SPB Wallet software license. You will receive your serial number by e-mail.

Uninstalling

If you need to uninstall SPB Wallet software for any reason from your Desktop PC, you can do so from the Windows Control Panel. To uninstall your software do the following:

1. Click Start > Control Panel.
2. Double-click on Add or Remove Programs.
3. Select the program name and then click Change/Remove.

Follow the uninstall wizard to remove the program.


To remove the product from your device:

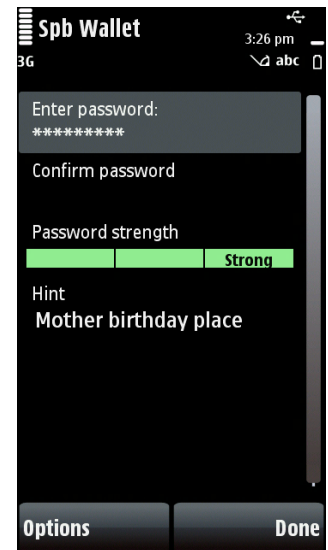
1. Go to Menu > Applications
2. Open the App Manager
3. Select SPB Wallet from the list and press the Remove menu item.
4. Choose Yes to confirm removing



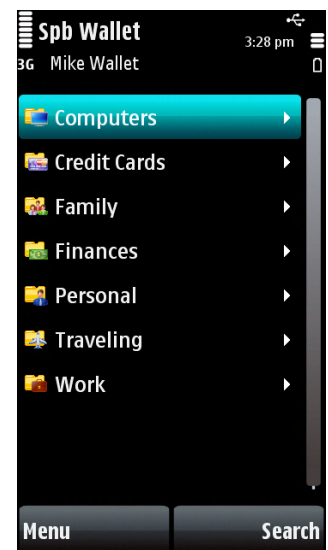
GETTING STARTED

Use SPB Wallet functions and tools to keep your data safe and organized for quick access. The following guideline for first time users of SPB Wallet will help you:

- The first time SPB Wallet runs you will be asked to create a new wallet or open an existing one. You do not need to create a new or another wallet on your device if you create one on your Desktop. To create your new wallet you will need to specify:
 - The location of the wallet file.
 - A password for the new wallet. You can use the special login panel with standard numbers and a keyboard to make password input easier and more secure against key logging tools.
 - On your Desktop, there are two ways to enter the password. One way is simply entering the password by keyboard. Otherwise you can click on the little  button next to the password field to open the login panel which will help you against key loggers. As you enter the password the scale below shows the strength of it.
 - The password hint which will remind you of the password if forgotten.
 - If the created wallet needs to be synchronized or not. By synchronizing your new wallet you will have two absolutely identical wallets on both your device and Desktop.



- Now you can start building your wallet by selecting the data category (folder) and cards type, (e.g. for credit cards information choose Credit Cards category).
- Select New Card... menu item and provide your card name, template, and fill as many important card property fields as necessary.
- If the predefined cards and templates didn't fit your needs, then you can access the online templates gallery from the Tools submenu. You can search by country, card type, and keywords and then press the action key to import the selected card template. An Internet connection is required in order to use the Online Templates Gallery feature.
- You can use SPB Wallet browser toolbar, on your Desktop, to capture cards automatically of your favorite websites. SPB Wallet will ask you to save user name and password of websites automatically when you sign in to any website that does not exist in your wallet. Your wallet must be opened in order to use the SPB Wallet browser toolbar.
- By synchronizing your new wallet you will have two absolutely identical wallets on both device and Desktop. In the synchronization options, on your Desktop, you can specify what action should be performed in case of an item conflict (similar non-synchronized items existing on both the device and desktop parts). Click the New Sync... button to launch the



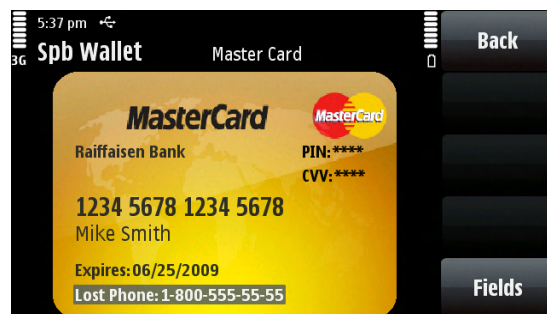


synchronization type wizard which allows you to sync your wallet with folder or network share, Google mailbox (Gmail), and iPhone using Bonjour service. Select the type of synchronization and follow the wizard instructions.

Tip

If you want to move your wallet file to other location and keep it synchronizable follow these steps:

- ✓ Move the wallet file to the new location.
 - ✓ Open it with SPB Wallet.
 - ✓ Now the file will be synchronized from the new location.
- The main view modes on your device are the Folder View, Cards View, and Template View.
 - The folder view allows you to select your preferred category from the list. All necessary commands for folders or cards can be done via menus.
 - Select a card in the folder view to open the card view. In the card view you can manage all of your cards fields. Press Fields to edit field's values. Press the action key on a field to make a phone call, send SMS/MMS, send email, or open web sites. All necessary commands for the cards can be done via menus.
 - When you are browsing cards or cards list, rotate device sideways to see your card content in full screen mode (on G-Sensor enabled devices only).
 - To open the templates view, select the Templates... menu item. SPB Wallet provides over 60 preinstalled templates for you to use in your daily life. All templates and cards are fully customizable in SPB Wallet. If they do not satisfy your needs you can simply modify a predefined template, create a new one, or use the Online Templates Gallery to search and download from over 7000 templates right from your Wallet. You also can export templates, so as to share them with other users. You may ask SPB Wallet team to make a new template for you at:
<http://spb.com/products/wallet/templates>



Important: If you change the base template then all the cards based on that template will also be changed.



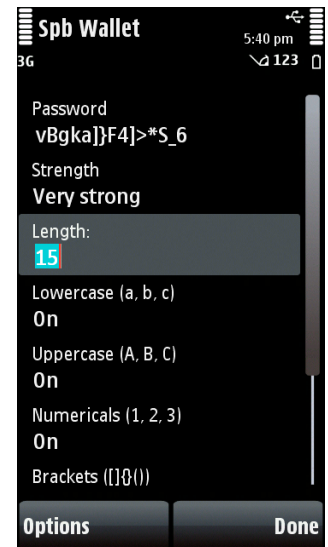
FEATURES AND OPTIONS

A lot of features have been implemented in SPB Wallet to satisfy your needs. In this chapter you will find all the information you need about the program features and options.

Password Generator

The Password Generator allows you to create random passwords that are highly secure and extremely difficult to crack or guess due to an optional combination of lower and upper case letters, numbers and punctuation symbols. The Password Generator will create the password according to the following conditions:

- Password: The result of generating your password will take place in this text box.
- Strength: Select the level of strength of the password, from Normal to Very strong. Each level corresponds to a different set of factors (see below). If you change those options manually, then the strength level is changed to Custom.
- Length: The number of symbols in the password.
- User-defined characters only: Here you can enter the set of characters, which will be used in the generated password. The more different symbols you enter, the stronger will be the generated password.
- Different character sets: Selected sets will be present in the generated password.
- Password is pronounceable: Most of them will be probably pronounceable (using a better combination of vowels and consonants).



Select Generate and the program will generate the password according to your settings. You can generate the password several times until you get the right result.

Note

You can also generate a password while editing a card from the Password Field context menu in the Card Properties dialog box.

Backup

Use the backup feature, on your Desktop, to make a copy of your wallet data so that this additional copy may be used to restore the original after a data loss event. All backup copies of the wallet have a backup date/time part in their file names, so it will be easy for you to find a backup when you need it. To backup your data select Backup Now... menu item. You will be asked for the backup file name and location.



Quick Search

To search for a card, supply symbols to start searching for your card. As you type, SPB Wallet will show you the list of cards that contain strings matching your search criteria. The search engine looks for the entered string at any position of the card name, card field values and card notes.

Smart Card Fields

The smart card fields are fields which contain phone number, Email, or website. With SPB Wallet smart card fields you can:

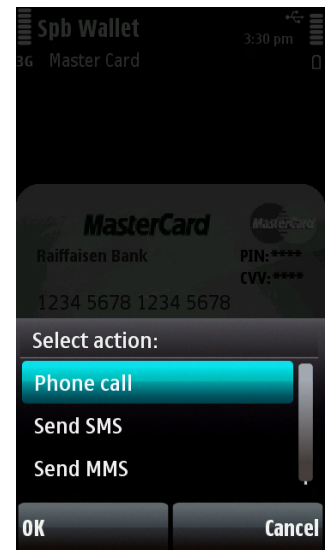
- Copy field values to the clipboard (on your Desktop).
- Make phone calls.
- Send SMS/MMS.
- Send Email.
- Open web sites.

On your device, press the action key on a field to view the available options.

On your Desktop, right-click to open the selected field context menu and view the available options.

Tip

To start field selection press any direction button on your D-pad while viewing a card.



Data Import

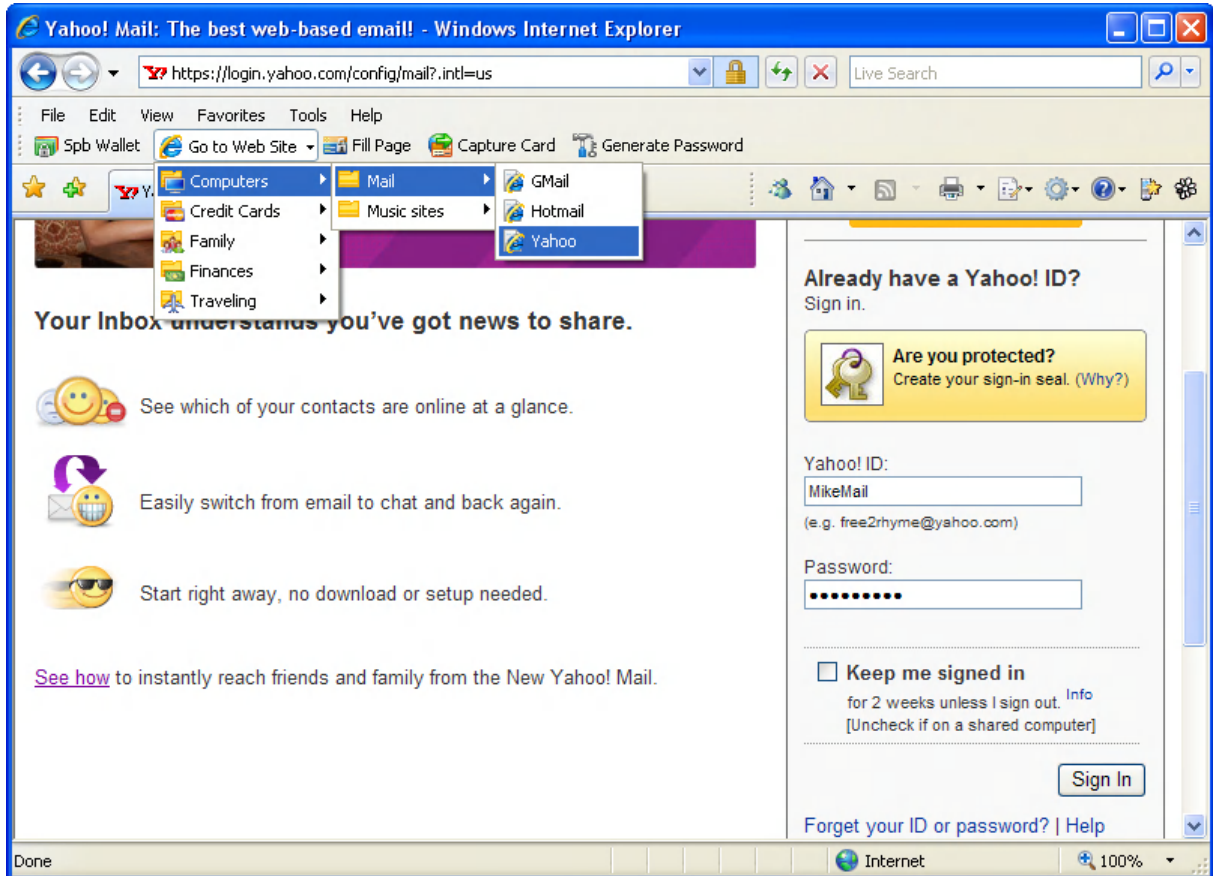
The Desktop version of SPB Wallet has the ability to import data from other wallet-type-applications, including:

- eWallet.
- FlexWallet.
- CodeWallet.
- SplashID.
- Handy Safe.
- Custom CSV.

During the import, cards from other wallets are linked to predefined templates by special matching engine almost automatically. All you need is just to provide the exported file from other wallet data to the SPB Wallet Migration Wizard. To do so, choose the File > Import menu command and follow the instructions. See the [technical support](#) chapter for more related information.

Integration with Internet Explorer & Firefox

SPB Wallet toolbar is available only on your Desktop version of SPB Wallet. The automatic password support will help you to log on your favorite website without the annoying copy/paste of your username and password. Just select the website URL on a card and the browser will be opened automatically with the user name and password filled in the right fields on the website page.



Go to View > Toolbars menu item to enable or disable the SPB Wallet toolbar.

By using the SPB Wallet toolbar you can:

- Simply navigate to the websites you have in your wallet, with automatic username and password supplying.
- Create cards for SPB Wallet directly from the browser (with automatic capturing of the username, password and site address). This can be done both manually by using the Capture Card toolbar button or automatically using the Capture cards automatically option if enabled.
- Generate new strong passwords.
- Use Fill Page button to automatically supply the user name and password of the active webpage if already been saved in your wallet.



From the Web Browser tab in SPB Wallet options, you can select your default browser, show your web cards with folders in the browser toolbar, and enable the automatically capturing of cards option to save user name and password of websites automatically when you sign-in to any website that does not exist in your wallet.

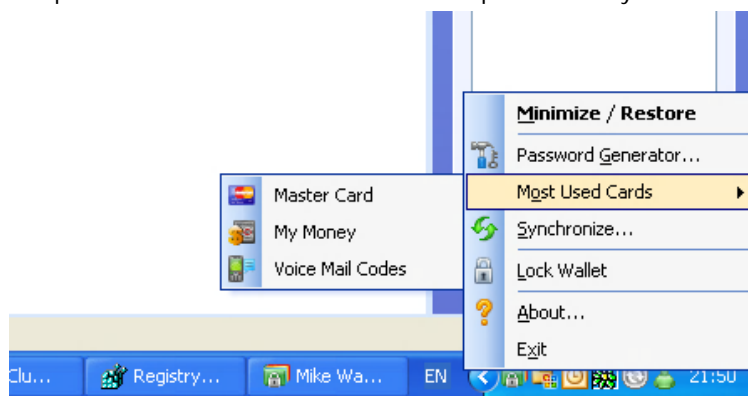
Note

The SPB Wallet application must be opened in order to use the SPB Wallet toolbar. However, if your wallet file is not started or locked Open operation will be preceded on any button click.

Wallet in a Tray

SPB Wallet in Tray is only available on your Desktop version of SPB Wallet. The available options when your wallet is minimized to the tray are:

- Password generator.
- A list of the most used cards you have in a wallet.
- Wallet synchronization.
- Lock\unlock the wallet.
- Exit to close the application.



Synchronization

Data synchronization between a device and the Desktop can be integrated into your device synchronization program. You need only to connect your device with a PC using the provided application suite that comes with your device (e.g. Nokia PC Suite for Nokia phones). No password is needed for synchronization, and all multiple-point synchronization scenarios are fully supported (this means that you can have one device synchronized with two or more Desktops, two or more devices synchronized with one Desktop, and so on).

You can also start synchronization of your wallet directly by selecting the Synchronize... menu item or clicking the corresponding button in the toolbar.

Click Start to run synchronization according to the configured options. Click Settings... to go to the SPB Wallet synchronization settings.

- In the synchronization options you can specify what action should be performed in case of an item conflict (similar non-synchronized items existing on both the device and desktop parts).
- Click the New Sync... button to launch the synchronization type wizard which allows you to sync your wallet with Folder or network share, Google mailbox (Gmail), or iPhone using Bonjour service. Select the type of synchronization and follow the wizard instructions.

All kinds of data inside the wallet are synchronized without any exception. You can change a template from your Desktop, add new graphics or icons, add card attachments, etc, and after synchronization you will have two absolutely identical wallets on both sides.

Sync with Gmail

SPB Wallet, on your Desktop, allows direct, over-the-air, native synchronization of the wallet file with your Google mail account (if available) to be always accessible and secure. This feature does not need any software installed on



your computer because it uses synchronization protocols that are already built in. Follow these steps to set up Gmail Sync on your computer:

- Ensure that your Gmail IMAP protocol is enabled. To do that:
 - Login your Gmail account.
 - Select Settings from the top right corner of your Email window.
 - Select "Forwarding and POP/IMAP" tab.
 - Check "Enable IMAP" at IMAP Access option.
- Click the New Sync... button to launch the synchronization type wizard then select Synchronize with Google mailbox and follow the wizard instructions.
- Now by clicking Synchronize, SPB Wallet will create a SPB Wallet label in your Gmail account and save the selected wallet file into it.



Templates Customization Options

SPB Wallet provides over 60 preinstalled templates for you to use in your daily life. All templates and cards are fully customizable in SPB Wallet. If they do not satisfy your needs you can simply modify a predefined template, create a new one, or use the Online Templates Gallery to download from over 7000 templates right from your Wallet. You also can export templates, so as to share them with other users. You may ask SPB Wallet team to make a new template for you at: <http://spb.com/products/wallet/templates>

In the templates view select a template to open it for editing.

To customize a template:

- Open the template pane on the desktop or choose the Templates... menu item on your device.
- Open the desired template for editing.
- Switch to the Fields tab to configure fields you would like to be handled by this template.
- Select the View tab and click the Edit View button to change the graphical view of the template, change background, fonts, field positions and more. Disable the Show card graphics option to remove the graphic view of the template.

To use the Online Templates Gallery:

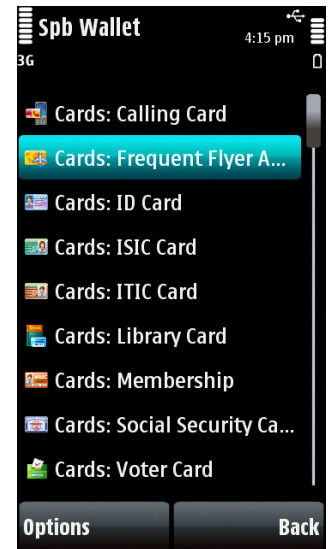
- Open the Online Templates Gallery (an Internet connection is required).
- Search by country, card type, and keywords to find the desired template.
- Select Import to download the selected card template.

Tip

You can use Reset Default Templates... option in the Tools menu, on your Desktop, to update and localize your templates name, fields names, graphical view, and create new or restore removed templates.

Notes

- ✓ When you change the base template then all cards based on that template will also be changed.
- ✓ Only the icon (.ico) format is supported for icons in SPB Wallet.
- ✓ The recommended size of graphics for creating new cards is from 348x243 down to 244x170. Do not use big size image(s) to avoid losing storage space on your Device

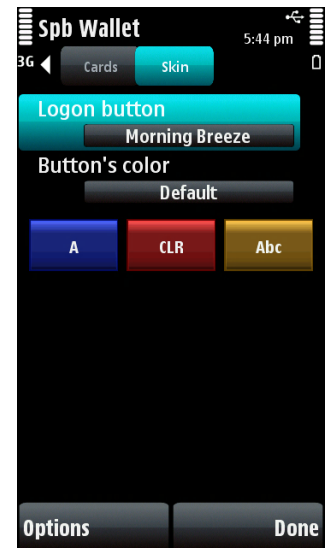
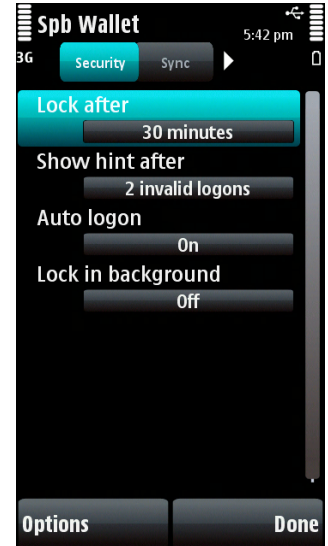




SPB Wallet Options on Device

You may customize SPB Wallet to suit your needs. To begin select the Options... menu item. The options dialog includes:

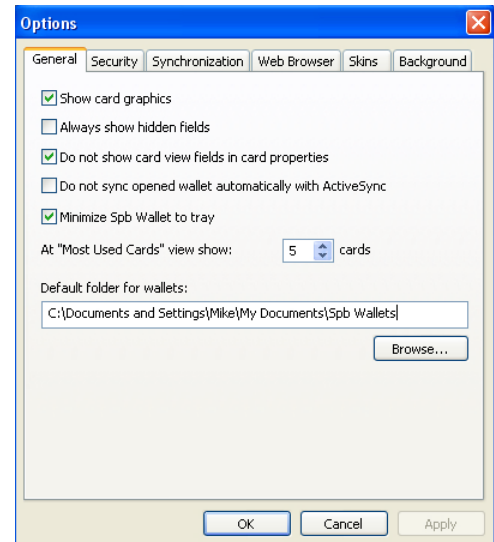
- Security: Here, you can customize options that regard your information security.
 - If the Lock after option is enabled, your wallet will be automatically locked after the specified period of SPB Wallet idle time.
 - If the Show hint after option is enabled, you will be shown the password hint that you had chosen after the specified number of invalid login attempts.
 - Enable or disable the Auto logon option to automatically close the password dialog when the correct password is entered.
 - Enable or disable the Lock in background option to automatically lock your wallet even when it is running in the background.
- Sync: Here, you can configure the synchronization of your device wallet file with the Desktop part. Please select the wallets that you want to be synchronized.
- Cards: Disable or enable the cards graphical view.
- Skin: Here, you can select the login panel skin and color.



SPB Wallet Options on Desktop

The SPB Wallet configuring options are split among six tabs. To open click Tools > Options... menu item. The option dialog includes:

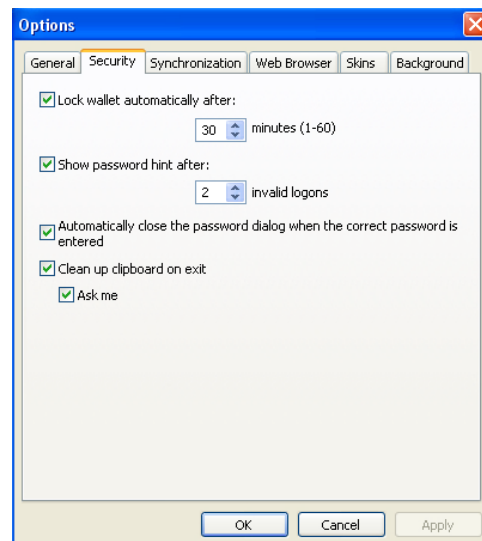
- The General tab configures the general program behavior:
 - Enable the Show Card Graphics option to show all cards with all accompanying images such as the background image, otherwise only text information will be shown.
 - Enable the Always show hidden fields option to always show hidden fields such as passwords fields.
 - Disable the Do not show card view fields in card properties to see only the data fields on the card (duplicated) below the card, otherwise the fields will be shown only on the card.
 - Do not sync opened wallet automatically with ActiveSync: While synchronizing data between the Desktop and a device, all opened windows for editing will be closed and reloaded while data is applied, and the only way to avoid this is to enable this option. In this case sync will not proceed if a wallet is opened with the SPB Wallet notification and synchronization dialog. The only exception for that option is sync with the desktop Synchronize command. If the wallet is opened but locked then this option does not apply. It is vital for automatic synchronization with ActiveSync, which is performed periodically and when the device is connected. (Unless this option is enabled, all dialogs which are opened will be closed periodically). See the technical support chapter for more related information.
 - Enable Minimize SPB Wallet to tray to automatically minimize the current session of SPB Wallet to the tray rather than to the taskbar.
 - At "Most Used Cards" view show cards, Select the number of cards you want to see in the Most Used Cards pane.
 - Default folder for wallets to provide the folder where your wallets will be stored by default.





- In the Security tab you can customize options regarding your information security:

- If the Lock wallet automatically after option is enabled, your wallet will be automatically locked after the specified period of SPB Wallet idle time.
- If the Show password hint after option is enabled, you will be shown the password hint that you had chosen after the specified number of invalid login attempts.
- Enable or disable the Automatically close the password dialog when the correct password is entered option.
- Enable the Clean up clipboard on exit option to clean up the clipboard automatically when you exit the program. During your work on the program you may forget that you had copied some important data to the clipboard. Prevent your data from being disclosed by selecting this option. Only the data which was copied from SPB Wallet to your clipboard will be deleted.



- In the Synchronization tab you can configure the synchronization of your desktop SPB Wallet with the device part. Please check which particular wallets you want to be synchronized and select the default conflict resolving method.
 - Click New Sync... button to launch the synchronization type wizard which allows you to sync your wallet with Folder or network share, Google mailbox (Gmail), and iPhone using Bonjour service. Select the type of synchronization and follow the wizard instructions.
- In the Web Browser tab you can select your default browser, show your web cards with folders in the browser toolbar, and enable the automatic capturing of web cards when you sign in to any new website that does not exist in your wallet.
- From the Skin tab you can change the login panel skin and color.
- From the Background tab you can change the background text font and color.



TECHNICAL SUPPORT

This chapter contains technical support information. It includes all the information you need to assist you.

About The Trial Version

The trial version of SPB Wallet includes all of the features available in the registered version. The trial version expires within 15 days after the first installation. You can use the trial version only to check how SPB Wallet works. In order to keep using the software you need to purchase the license. There is no need to re-install the SPB Wallet in order to use the full version.

To obtain the serial number you need to purchase SPB Wallet software license. You will receive your serial number by e-mail. For more information please visit our web site at: <http://spb.com/support/general.html>

Before Contacting Technical Support

Please read this section before contacting Technical Support, it includes most common important issues users might face.

Data Import

If you use a localized version of the CodeWallet application you need to switch it to English before exporting data. To do so:

1. Open the registry editor (run regedit.exe).
2. Open the [HKEY_CURRENT_USER\Software\Developer One\CodeWallet Pro 5] key.
3. Locate the LangPref value in the right pane.
4. SAVE THIS VALUE SOMEWHERE TO RESTORE IT LATER.
5. Change the value to 409 (hex).
6. Open CodeWallet.
7. Proceed with data export.
8. After exporting data restore the previous value the same way.

Custom CSV Format allows you to import cards data and folders with hierarchy.

File must be in CSV format with ANSI-encoding and must have CSV extension. Delimiter "," is used in CSV.

Folder record format:

Column 1: "Category:" keyword

Column 2: Folder type == name of default folder template (must be same with template name at SPB Wallet, please take care of spaces).

Column 3: Folder name. (Must include all parent folders divided by "/" symbol).

Cards for folder must follow the folder description.

Card record format:

Column 1: "Card:" keyword



Column 2: card template (must be same with template name at SPB Wallet, please take care of spaces)

Column 3: Card name

Card fields and notes must follow the card record.

Card field record:

Column 1: "Field:" keyword

Column 2: Field type, must be the same with field type at SPB Wallet template

Column 3: Field value

Card comment record:

Column 1: "Notes:" keyword

Column 2: Notes text

Sample CSV file:

Code:

Category:;Cards: Calling Card,Personal Info

Card:;Cards: Library Card,My Library Card

Field:;Library;

Field:;Card #,23435

Field:;PIN/Code,3345

Field:;Phone,555-55-55

Field:;Address,Street

Field:;Hours,"""Test"""

Field:;Web Site,www.lib.com

Field:;User Name,User1

Field:;Password,Password1

Notes:;My library card

Category:;Cards: ID Card,Personal Info/IDs

Card:;Cards: ID Card,My ID

Field:;Card Title,1

Field:;Full Name,2

Field:;ID #,3

Field:;Country,4

Field:;Phone,5

Field:;PIN,6

Username or Password is Not Supplied Automatically while Opening the Website

Automatic password supplying may not work if there are some special requirements made by site developers to make authorization more secure (like using special Java or Flash applets, etc).

Please report information about these site(s) to the SPB support team to get more information.



Contacting Technical Support

Please take advantage of one of the SPB software free technical support options:

- Refer to the Frequently Asked Questions (FAQs) in the support section of the SPB Software web site. The FAQs may have information and helpful hints that are more current than the user manual:
<http://spb.com/symbian-software/wallet/faq.html>
- Ask you technical question at: <http://spb.com/symbian-software/wallet/support.html>

Please include the following information to help us isolate the problem:

1. The type of the device that you are using.
2. The software name and version number. Select Menu > About... to view the software name and version number (example: SPB Wallet, version 2.0, Build 1407).
3. Any error messages that accompany the problem.
4. A brief description of how we can recreate the issue.